



The University of Akron
Foundation

Center for Gift and Estate Planning

Department of Development, Akron, OH 44325-2603
Office: 330-972-7173, Main: 330-972-7238, Fax: 330-972-3800

BENEFICIARY STATEMENT OF INTENT

I/we are happy to advise The University of Akron Foundation that I/we have provided for a gift through a designation in my/our retirement plan asset(s), representing an *estimated* gift amount of \$_____.

Attached is a copy of the applicable excerpt of my/our beneficiary agreement, or another planning document that allows the University to review the language and confirm my/our wishes can be carried out as intended.

DESIGNATED PURPOSE

I/we direct the bequest to be used for the following purpose:

The University of Akron acknowledges that my beneficiary designation remains fully revocable and the specifics of my gift will be treated as confidential. However, I/we allow the University to include my/our name with other donors named in the University's planned giving society, campaigns, and similar listings.

Signature

Date

Signature

Date

Address

As with any decision involving your estate plans, we urge you to seek the advice of professional counsel when considering a planned gift to The University of Akron Foundation.